

FusePoint Al Installation Guide

Version 1.0

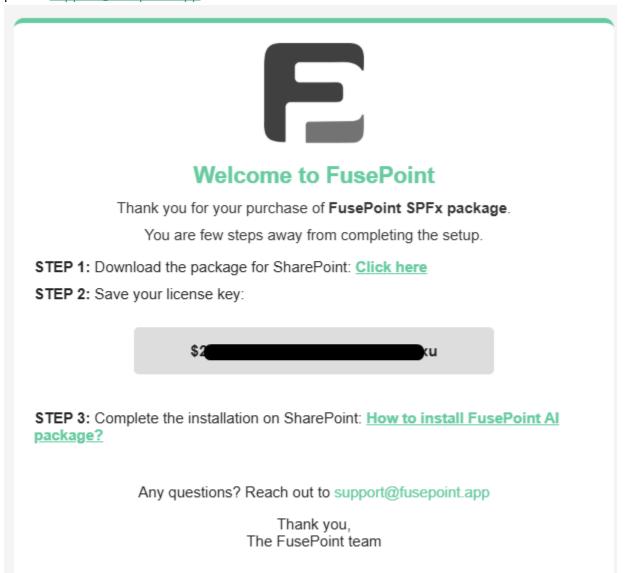
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How to install FusePoint AI?

Assumptions

- We assume you have already purchased the FusePoint package. If you haven't, please complete your payment by <u>clicking here</u>.
- We assume you have received the email containing your license key. If you haven't, please <u>support@fusepoint.app</u>



Sample email containing your license key

Requirements

- You are a SharePoint Global Administrator for your SharePoint environment
- You will need to have a SharePoint App Catalog on your SharePoint Online environment. If you haven't setup one, you can refer to this guides: Create SharePoint App Catalog via web interface or via PowerShell.
- You have downloaded the spkkg package from the download link in the email
- You have the license key sent via email handy

Installing the SPKKG package

- 1. Go to your SharePoint Admin Center
- 2. Navigate to the SharePoint App Catalog and then click on "More features" > "Apps"
- 3. In the top navigation, upload the sppkg file

Manage apps

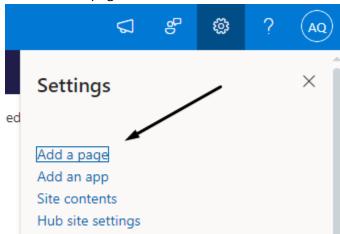
Upload, enable, and manage apps. To update SharePoint Store apps, go to the classic experience.

Learn more about managing apps

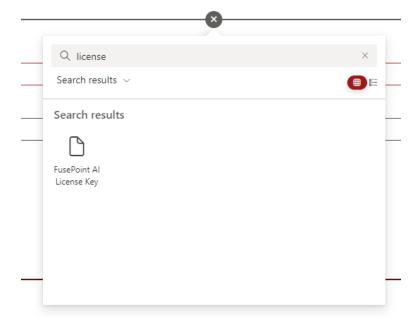


Validate your license

- 1. Navigate to the SharePoint site collection where you want to install the FusePoint AI webparts and extensions
- 2. Create a new page



3. Add the "FusePoint Al License Key" webpart

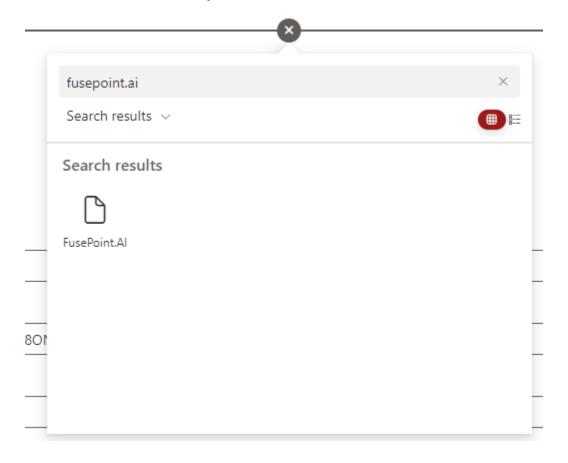


4. Enter your license and click on "Validate"



Add FusePoint Al

- 1. On the same page, search for "FusePoint.AI"
- 2. Add the "FusePoint.AI" webpart



How to Configure FusePoint AI?

Assumptions

- We assume you have already purchased the FusePoint package. If you haven't, please complete your payment by <u>clicking here</u>.
- We assume you have install the FusePoint package into your SharePoint environment. If you haven't yet, please review How to install FusePoint Al?

Overall

- FusePoint allows you to select your preferred LLM. You will have the option between Azure
 Open AI and Open AI.
- Based on your LLM, you will have to set the following parameters:
- API Base URL: the root web address that an application uses to send requests to the API server for accessing its features and data.
- API key: is a unique identifier used to authenticate and authorize access to an API, allowing an application to interact securely with the API's services. It is used and set for the entire organization.
- Model: options provided by your LLM.
- **Temperature**: controls the randomness of responses. A lower temperature makes the model more focused and deterministic, while a higher temperature makes it more creative and diverse in its outputs. We recommend using 0.5.
- **Max Tokens**: refers to the limit on the number of words or characters (tokens) the model can process in a single response or input, affecting the length of the output.

Configuration for Azure Open Al

- API Base URL: https://your-resource-name.openai.azure.com/
- API key: key from Azure Open AI. See How to get Azure Open AI Keys and Endpoint to locate your key.
- Model: We recommend using "gpt-3.5-turbo" but you can choose any model available listed here.
- **Temperature**: We recommend using "0.5".
- Max Tokens: We recommend using "4096"

Configuration for Open Al

- API Base URL: https://api.openai.com/v1
- API key: key from OpenAI. See Where do I find my OpenAI API Key to locate your key.
- Model: We recommend using "gpt-3.5-turbo" but you can choose any model available listed here.
- Temperature: We recommend using "0.5".
- Max Tokens: We recommend using "4096"

Al Chatbot Settings

UI Settings

- Visible: allows you to show or hide the chatbot
- **Title**: Name of the chatbot
- Welcome Message: The first message sent from the chatbot to the user upon opening the chatbot.
- Image Url: Let's you select the image that will appear when chatbot is retracted. Clicking on the image will open the chatbot.
- Image Width: The size of the image
- **PositionX**: The position of the chatbot. It can be left, right or center.
- Spacing from bottom: position in pixel from the bottom of the page for the chatbot.

Interaction Settings

- **Number of Chat Messages For Completion**: The number of previous messages that are sent to the AI along the current message.
- Number of Al responses: Number of responses to show. Default is 1.
- Save Chat History to SharePoint: If selected, user's interactions will be store in SharePoint for analytics purpose. Default is checked.

Al Commands

This extension (if enable) will be available to all SharePoint document libraries.

Overall Settings

- Max number of document selected: Controls the number of document a user can select to run scenario against. Default is 10.
- Types of document: Type of documents we can select to run the scenarios.
- Max Tokens: Max tokens used for each completion request.

Scenarios

You can create as many scenarios as needed in order to provide logical and control interactions with your SharePoint data.

- Name: The name of your scenario
- **Description**: A description of your scenario
- Messages: Messages passed to the completions chat of the AI. It is an array
 of Role (system or user) and Content. You can use the variable \${content} to import the
 content of selected document(s).
- Actions: Let's you control the actions to be taken after a response has been generated.